



Stylus Pro 11.5 Proxy Updates

Overview

Version 11.5 builds upon the return series proxy functionality that was introduced in Stylus 11.4.

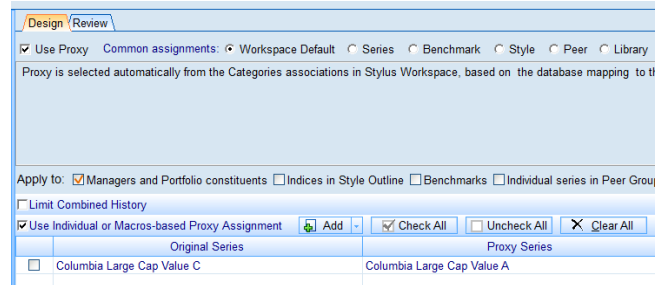
What's New

1. **User Interface** – The user interface was simplified to make the overall experience more intuitive for users including a new tab that indicates the actual proxy for each manager.
2. **More choices** - Benchmark, peer group and style have all been added as proxy options at the study level
3. **Forced Periods** – Users have the ability to override specific months with another series, enter a specific return they would like used, and specify various time periods for which they would like the proxy period to cover.

Benefits

- Users can override the returns of specific months with a proxy or forced value
- Users can see the actual proxy series for all their managers in one place
- Streamlined user interface to simplify the proxy selection process

Proxy Design Tab



Proxy Review Tab

	Original Series	Proxy Series	Filled Range
Manager	Columbia Large Cap Value C	Russell 1000 Value Index	197901..200006
Manager	Pioneer Bond A	ICE BofAML US Broad Market Index	197601..197810
Manager	American Century Small Cap Growth A	Russell 2000 Growth Index	197901..200301

Forced Periods

